How FIN 352 fits into the Finance major

FIN 303 - Financial Management

This course is a prerequisite for FIN 352. It covers the basic concepts of finance including the time value of money and the risk/return tradeoff. While the focus of this course is primarily on corporate finance, many of the techniques are also used in investments analysis.

FIN 352 - Investments I

This is the basic course in investments. It should be taken right after FIN 303 and before taking any of the 400-level courses. This course was formerly numbered as FIN 432.

Students interested in individual financial management should consider:

FIN 442 - Theory and Practice of Financial Planning

This course covers all aspects of individual financial management including investments, but also insurance, estate planning, etc. The course is designed for students who are considering a career advising other about their finances, but is also appropriate for those who want a more a more thorough understanding of their own finances. This is separate from FIN 302 – Personal Finance. That is a GE course which covers the same material at a lower level (and cannot be used as a finance elective)

We offer three courses that provide a more advanced-coverage of selected topics of FIN 352:

FIN 452- Investments II

A more advanced treatment of the material of FIN 352 with an emphasis on portfolio management.

FIN 462 - Fixed-Income Investments

A more advanced treatment of bond investing.

FIN 436 - Futures and Options: Theory and Strategy

A more advanced treatment of options and futures.

For students interested in company analysis and investing we offer a special course:

FIN 437BH –Advanced Topics

In this course, students manage a part of the University's endowment. Students will analyze companies and decide which stocks to buy and sell. The class is limited to 10 students per semester. Admission is competitive and open to all students. Apply at the Finance Department office.